

Code AMD
Company name FLC Stone Mining and Investment Joint Stock Company
Date 01/19/2021
Subject Report on the use of capital from public offering

Content:

FLC Stone Mining and Investment Joint Stock Company has announced the use of capital from public offering as follows:

I. Result of public offering:

1. Name of stock: FLC Stone Mining and Investment Joint Stock Company
2. Stock code: AMD
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Offering volume: 98,626,480 shares
6. Total mobilized capital: VND986,264,800,000
7. Total proceeds need to be mobilized from the offering: VND986,264,800,000 (of which, net proceeds: VND986,048,250,000)
8. Beginning date: December 15, 2017
9. Ending date: January 09, 2018

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

No.	Purpose
1	To invest in the second phase of Quarry in Loang Mountain, Yen Lam commune, Yen Dinh district, Thanh Hoa province
2	To invest in the second phase of Quarry in Ben Mountain, Vinh Minh commune, Vinh Loc district, Thanh Hoa province
3	To build an additional stone processing plant in Hoang Long Industrial Zone
4	To build warehouses and invest in showrooms, shops in Ha Noi and other provinces
5	To cooperate with Asian Management and Development Institute to invest in the hi-tech incubation activities and human resource training project
6	To cooperate with Dong Son Trading and Service JSC to invest in the

	Vietnam France Sport Center, Gas Stations and Construction Materials Stores in Tien Bu, Bac Ninh
7	To increase the Company's working capital

2. Changes:

No.	Purpose
1	To invest in the second phase of Quarry in Loang Mountain, Yen Lam commune, Yen Dinh district, Thanh Hoa province
2	To invest in the second phase of Quarry in Ben Mountain, Vinh Minh commune, Vinh Loc district, Thanh Hoa province
3	To build warehouses and invest in showrooms, shops in Ha Noi and other provinces
4	To invest in factory and stone mining system in Ac Son Mountain, Ha Linh commune, Ha Trung district, Thanh Hoa province
6	Increase the Company's working capital

3. Current project progress:

No.	Purpose	Disbursed amount (VND)
1	To invest in the second phase of Quarry in Loang Mountain, Yen Lam commune, Yen Dinh district, Thanh Hoa province	160,000,000,000
2	To invest in the second phase of Quarry in Ben Mountain, Vinh Minh commune, Vinh Loc district, Thanh Hoa province	130,000,000,000
3	To build warehouses and invest in showrooms, shops in Ha Noi and other provinces	66,731,020,784
4	To invest in factory and stone mining system in Ac Son	188,480,370,000

	Mountain, Ha Linh commune, Ha Trung district, Thanh Hoa province	
5	Increase the Company's working capital	440,836,859,216
	Total	986,048,250,000